



July 11, 2006

To whom it may concern,

I am writing this to confirm that Nathan Research has performed analytical consulting for D.R.Horton and helped the company come to many valued conclusions about our supply chain and procurement of materials and supplies for our homebuilding operations.

Nathan Research assisted us in the thorough and complete analysis of our supply chain, helping us discover opportunities in the efficient and effective sourcing, procurement, warehousing and logistics of our lumber material needs, in defining an operational strategy, and developing the supporting business plans and processes. Their knowledge of supply chain planning concepts, data analysis backed by field validation and development of actionable implementation plans for facilities, organization, systems, etc. was impressive and valuable. They are a great resource for companies looking for assistance in analysis and process planning.

They also respected our schedule and brought matters to a logical conclusion in a time-effective manner.

They are "can-do" kinds of people. We will likely be hiring them again on similar projects.

Sincerely,

A handwritten signature in blue ink, appearing to read "T. Noon", is written over a white background.

Thomas F. Noon - Chief Operating Officer
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